

Broadpeak publishes its first-quarter 2026 revenue

- Sales of €8.1m, up 2.1% (+5.8% at constant exchange rates¹)
- Revenue growth of 29% excluding equipment
- 2027 targets confirmed:
 - Revenue > €50m, of which 50% recurring
 - EBITDA margin of around 15%

Cesson-Sévigné (France), 6 May 2026

Broadpeak (ISIN: FR001400AJZ7 – Ticker: ALBPK), a leading provider of video streaming software solutions, today published its first-quarter 2026 revenue.

Revenue in €k	Q1 2025	Q1 2026	Change
Maintenance & SaaS	4,813	5,016	+4.2%
Licenses & Services	1,233	2,794	+126.6%
Equipment	1,885	290	-84.6%
TOTAL	7,931	8,100	+2.1%
EMEA	3,864	4,031	+4.3%
Americas	2,484	3,562	+43.4%
APAC	1,583	507	-68.0%

Group revenue came to €8.1 million at 31 March 2026, an increase of 2.1% compared with the same period in 2025 (+5.8% at constant exchange rates¹). This increase should be seen in light of an unfavourable basis of comparison: the first quarter of 2025 had seen an exceptional increase in equipment revenue (servers, routers, storage, etc.) directly linked to the execution of a major contract in Asia, which required the deployment of infrastructures during its initial phase of execution.

¹ At the average exchange rate recorded on sales in financial year 2025.

Doubling of Licenses & Services revenue

The Licences & Services activity saw revenue growth of nearly 127% to €2.8 million. This excellent performance confirms the sales momentum observed in recent months, driven by the historical software offerings (Advanced CDN, Cloud PVR, Multicast ABR).

Continuous growth of recurring revenue

Recurring revenue from the Maintenance & SaaS activity increased by 4.2% to €5.0 million, fuelled both by the contribution of revenue generated by the installed base and the continued deployment of the SaaS offering (broadpeak.io® platform).

The NAB 2026 exhibition held in Las Vegas in April confirmed that the new solutions (anti-piracy, Multiview, Dynamic Ad Insertion, CDNaas and Analytics, etc.) were very well received. With its expanded offering, Broadpeak dovetails perfectly with the needs of its customers – operators, platforms and new media players – looking for large-scale streaming solutions and monetisation tools.

By geographic region, EMEA (Europe, Middle East & Africa), the Group's largest market, posted revenue of €4.0 million, an increase of 4.3%. In the Americas, sales rose by 43.4% to €3.6 million. In APAC (Asia-Pacific), revenue came to €0.5 million, a decrease of 68.0%, reflecting a largely unfavourable basis of comparison: revenue had increased by 3.6x in the first quarter of 2025 due to a major contract that generated equipment revenue.

All financial targets for 2027 confirmed

In this context, Broadpeak reiterates all of its financial targets for 2027, with revenue expected to top €50 million, of which 50% recurring revenue (SaaS and Maintenance), and an EBITDA margin of around 15%.

Next event:

- H1 2026 revenue: 23 July 2026, after market close

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About Broadpeak

Broadpeak enables streaming platforms and broadband service providers to stream at scale and monetize without limits. More than 200 companies trust Broadpeak to bring the most loved live sports, news, and entertainment content to over 250 million people across 50 countries. Broadpeak pioneers the highest performance video delivery and advertising technologies to increase quality of experience, improve subscriber loyalty, and grow new revenues. Broadpeak is listed on Euronext Growth Paris (ISIN: FR001400AJZ7 – Ticker: ALBPK).